

WHITE OAK INDIA DIGITAL LEADERS PORTFOLIO



August 2022

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As at 31 August 2022

Portfolio Performance: White Oak India Digital Leaders Portfolio

5 January 2022 – 31 August 2022, Net of Fees in INR

	Portfolio	Benchmark % S&P BSE 200 ¹	Excess Returns (bps)
August 2022	3.3%	4.7%	-135
Since Inception (Cumulative)	-15.0%	1.9%	-1685

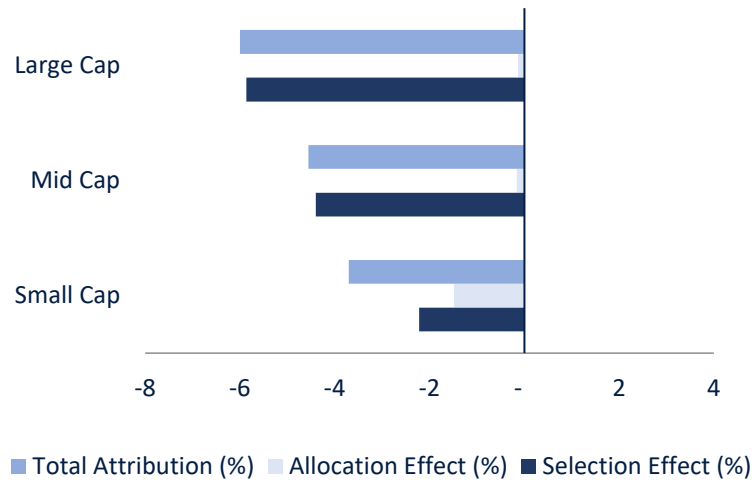
Nifty India Digital	S&P BSE 100 Large cap ¹	S&P BSE 150 Mid cap ¹	S&P BSE 250 Small cap ¹
2.9%	4.5%	5.8%	6.4%
-23.9%	1.7%	1.1%	-5.1%

All indices are Net Total Return in INR. Performance is net of all fees and expenses (including taxes). Performance shown since 5 January 2022 as client monies were managed from this date. Performance related information provided herein is not verified by SEBI. Past performance is not a reliable indicator of future results.
CAGR : Compound Annual Growth Rate

Market Cap Attribution Analysis¹

Stock selection drives performance : 5 January 2022 – 31 August 2022

Attribution by Market Cap¹



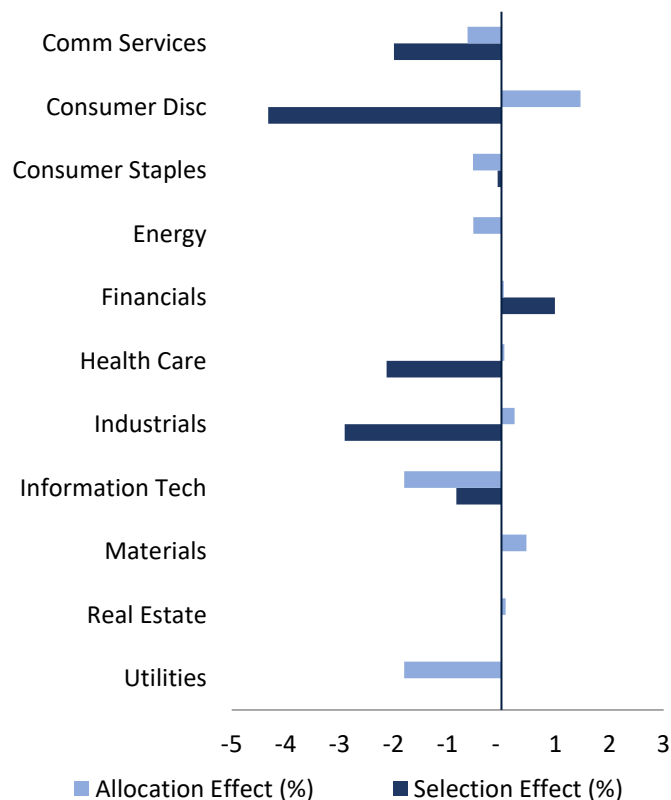
	Fund		Benchmark		Attribution		
	Average Weight (%)	Total Return (%)	Average Weight (%)	Total Return (%)	Selection Effect (%)	Allocation Effect (%)	Total Attribution (%)
Large Cap	58.8	-7.6	87.0	2.3	-5.9	-0.1	-6.0
Mid Cap	20.4	-22.5	12.9	-1.0	-4.4	-0.2	-4.6
Small Cap	15.7	-21.3	0.2	-21.7	-2.2	-1.5	-3.7
Cash/Futures/Others	5.1	0.0	0.0	0.0	-	-	0.1
Total	100.0	-12.3	100.0	1.9	-12.5	-1.7	-14.2

¹FactSet's Attribution Analysis. Performance is gross of fees, taxes and expenses. Market Cap Classification as per Securities and Exchange Board of India (SEBI) guidelines for Mutual Funds. Performance related information provided herein is not verified by SEBI.

Sector Attribution Analysis¹

Stock selection drives performance : 5 January 2022 – 31 August 2022

Attribution by Sector



Sector	Fund		Benchmark		Attribution		
	Average Weight (%)	Total Return (%)	Average Weight (%)	Total Return (%)	Selection Effect (%)	Allocation Effect (%)	Total Attribution (%)
Comm Services	12.0	-23.0	2.7	-6.7	-2.0	-0.6	-2.6
Consumer Disc	19.2	-14.1	7.8	13.3	-4.3	1.5	-2.9
Consumer Staples	4.4	17.7	8.2	17.6	-0.1	-0.5	-0.6
Energy	0.0	0.0	10.8	6.5	0.0	-0.5	-0.5
Financials	24.3	5.9	30.9	1.2	1.0	0.0	1.0
Health Care	4.3	-44.7	5.0	-8.5	-2.1	0.1	-2.1
Industrials	7.8	-26.1	6.1	11.5	-2.9	0.2	-2.7
Information Tech	22.9	-25.4	13.7	-21.0	-0.8	-1.8	-2.6
Materials	0.0	0.0	9.1	-3.9	0.0	0.5	0.5
Real Estate	0.0	0.0	0.6	-9.9	0.0	0.1	0.1
Utilities	0.0	0.0	5.0	50.5	0.0	-1.8	-1.8
Cash/Futures/Others	5.1	0.0	0.0	0.0	-	-	0.1
Total	100.0	-12.3	100.0	1.9	-11.3	-2.9	-14.2

¹FactSet's Attribution Analysis: GICS Classification. Performance is gross of fees, taxes and expenses.

Top 5 contributors and detractors for 5 January 2022 – 31 August 2022

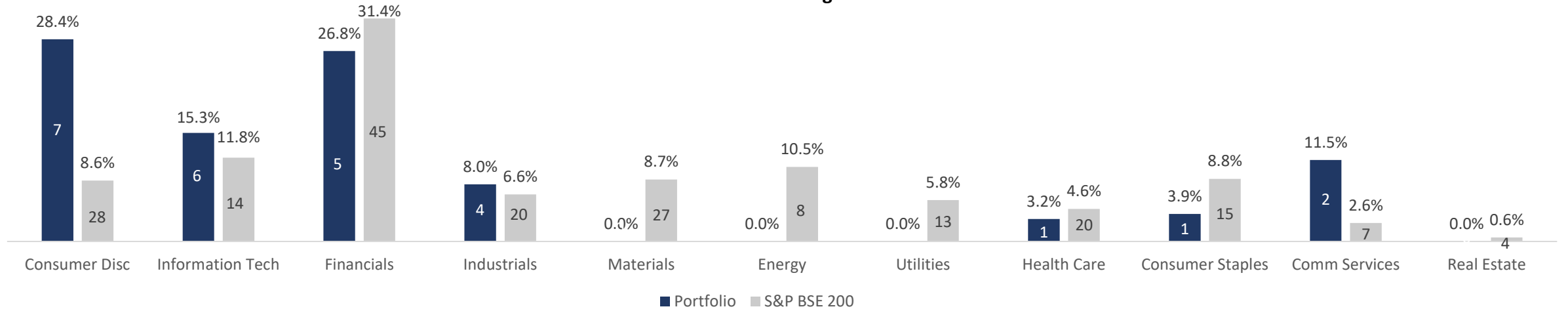
Top 5 Contributors	Ending Weight (%)	Total Return (%)	Contribution to Alpha (bps)
Cholamandalam Inv	5.0	+39.6	+113
Campus Activewear	4.9	+34.3	+86
ICICI Bank	12.2	+13.3	+68
Vedant Fashions	4.6	+25.4	+59
Hindustan Unilever	3.9	+11.1	+22

Top 5 Detractors	Ending Weight (%)	Total Return (%)	Contribution to Alpha (bps)
Metropolis Healthcare	0.0	-57.9	-190
FSN E-Commerce Ventures	4.9	-31.9	-162
Info Edge India	8.0	-22.5	-141
Coforge	1.5	-39.5	-135
Saregama India	3.4	-23.5	-133

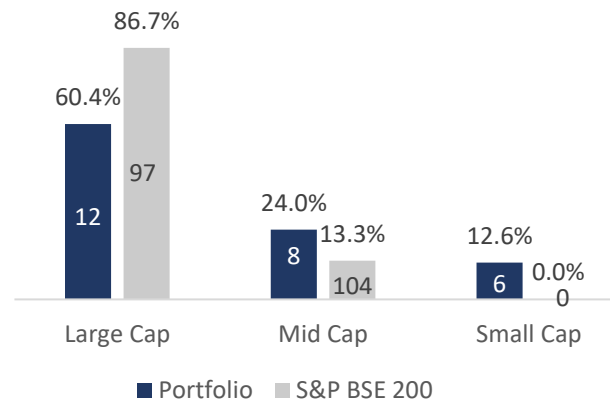
Portfolio Composition

As at 31 August 2022

GICS Sector Weights¹



Market Cap Weights^{1,2}



¹The number inside the bars denote the number of companies in each classification. ETF's and Index futures are included in large cap. ² Market Cap Classification as per Securities and Exchange Board of India (SEBI) guidelines for Mutual Funds. ³ WhiteOak Research, Bloomberg.

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