

Profile | Two-year Graduate Analyst program

White Oak Capital Management

About

White Oak Capital Management is an investment management firm with \$6.0bn of India-dedicated capital. The firm was set up by Prashant Khemka, the former CIO of Emerging Markets Equity and India Equity at Goldman Sachs Asset Management. The firm also manages a Global Emerging Market Fund and has investment research presence in Mumbai (India), Singapore and Madrid (Spain).

The Investment research team is responsible for identifying and evaluating investment opportunities in listed equities across sectors, conducting due diligence, and overseeing existing investments.

Role

The Graduate Analyst role will entail working closely with the investment research team. Candidates are encouraged to pursue higher studies post the completion of the 2-year program. Exceptional performers in the program may be considered for a full-time role post the completion of higher studies.

The current openings are for batch starting in 2023 (immediate joining).

The last date for submission for applications is Monday, 31th July 2023.

Key Responsibilities

- Evaluating listed companies for potential investment opportunities
- Analysing and evaluating business models, preparing financial models, conducting due diligence
- Monitoring existing investments

Qualifications and skills

- Strong academic credentials
- 0-3 years of work experience
- Strong analytical and spreadsheet modelling skills
- Excellent written and verbal communication
- Passion for investing

Location: Mumbai

Application Process

Interested candidates may apply by writing to recruitment@whiteoakindia.com with the following:

1. A write-up/PPT on their best investment idea in the listed equity space.
 - This can be in the form of a report of not more than 5 pages or in the form of a presentation deck with not more than 10-12 slides.
2. A financial model of the best investment idea along with a valuation
3. A list of the next best 5 investment ideas in the listed equity space (apart from the best investment idea)
 - This requires only one paragraph description of the summary of the investment thesis.
4. Latest CV